

St. John The Baptist Parish Development Commission

Date: Tuesday, February 21, 2023

Attendees:

X	Mary May (Staff Rep)	NA	Fran Davis	X	Janet Glaser
NA	Vicky Wicks (chair)	NA	Gene Delaune	X	Don Grant
NA	Mark Hammer	X	Bob Gabler (PLC rep) (Acting chair)	NA	Ken Ehling
X	Jim Glaser (PLC Guest)				

*NA = not able to attend

Theme for the Year: Called Forth

PDC Goal: Give parishioners the opportunity to experience **the joy of living with a generous spirit** and bring about restoration in our parish and broader community.

PDC Purpose Statement

The purpose of the Parish Development Commission is to advise the parish on promoting a spirit of generosity in support of the mission and core values of St. John the Baptist Catholic Church, School and Cemetery.

The commission seeks to foster an authentic **joy in generosity** that will enable the parish's day-to-day operations and a broad range of initiatives including the Legacy Society, parish endowments, capital projects, and special funding needs of the church, school, and cemetery.

Agenda

- 5:30 - 5:55 Dinner
- 6:00 - 6:25 Teaching: "Called Forth into Communion with Christ in our School"- Principal Ann Laird
- 6:30 - 7:40 Commission time (no discussion question this month)
- 7:45 – 8:30 Pastoral Leadership Council

Prayer – Legacy Society prayer (6:35) - *Bob*

Member Review 2022-2023 (6:40) - *Mary*

- In need of 1 candidate for full membership

**Please pass any possibilities to Mary or Vicky*

Legacy Society (6:45) – *Mary*

- **Review current definition:** those who include St. John the Baptist in their will or estate plan, or name our parish as the beneficiary of a life insurance policy or retirement account.
- **Proposed revision:** Add those who make an endowment gift of a particular amount during their lifetime.
 - Recommendation from Mark Dittman is cumulative giving of \$500 by endowment donors
- **Additional thoughts:** Consider all giving during one's lifetime as a way of creating a legacy.

**Discussed Mark Dittman's suggestion of using a cumulative amount of \$500 by endowment donors to be considered a member of the Legacy Society*

**Area churches have varied base levels of \$1,000 to \$5,000*

**Concerns on how to track and how donors want to be recognized were brought forward*

**At the beginning of St. John's Legacy Society, there were some promises made of recognition that still need to be fulfilled.*

*Suggested to have options of recognition to offer to members of the Legacy Society

Endowment Draw (6:55) - Mary

- Two recent tuition assistance gifts
- Received 2022 available amounts from CCF
- Finance is determining which fund distributions to request.
- Bulletin will include examples of how funds were used

*Once Legacy Society definition is finalized, it will be used to promote the endowment options

*Finance will let us know our amount and endowment fund options to draw down

Called Forth to Prepare for Heaven (Estate Planning Event) (7:05)- Mary

- March 2 from 7:00-8:30 PM
- Speakers: Fr. Paul, Michael Cassel, Marty Schutz
- CCF will have a table at the event with handouts
- Actively promoting and requesting that people RSVP
- Volunteer assistance welcome

*Expecting 30 attendees with wine and cheese starting at 6:45pm

*Janet and Bob offered to serve wine and will arrive at 6pm

Chapel Updates (7:15) – Mary

- Archdiocese approved the project
- Work has begun
- Additional gift received for angel statue
- Hope to complete end of summer to early fall

Capital Campaign Update (7:20) – Mary

- Discussions are occurring including, is the parish ready for another capital campaign
- Some feedback from advisors have indicated that concrete and understandable building needs will be helpful
 - E.g. need for new HVAC in church due to age and inability to continue to maintain
- PDC's role

*Firms specializing in Capital Campaigns will be interviewed this week

*Our strategy may include planned giving and capital campaign giving with possible donors

Catholic Community Foundation (CCF) Investment Conference (7:35)– Mary and Don

- Held Wednesday, February 15
- Updates & takeaways

Thank you, all, for your generous service and faithful dedication to St. John's!